

The Standard Bank of South Africa Limited  
New Financial Instrument Listing Announcement

Dated: 24 November 2015

Stock Codes: SBS42 - ZAG000131210 (Tap Issue)

The JSE Limited has granted a financial instrument listing to The Standard Bank of South Africa Limited - "SBS42" Senior Unsecured Fixed Rate Notes under its Domestic Medium Term Note Programme - sponsored by The Standard Bank of South Africa Limited (acting through its Corporate and Investment Banking Division)

Full Note details are as follows:

Authorised Programme size	R90,000,000,000.00
Total notes in issue	R76,141,917,630.00
Bond Code:	<u>SBS42</u>
Tap Amount Issued:	ZAR200,000,000
Coupon Indicator:	Fixed Rate
Trade Type:	Yield
Fixed Interest Rate:	10.64% payable semi-annual in arrears
Issue Price:	101.284720%
Maturity Date:	12 November 2025
First Interest Payment Date:	12 May 2016
Interest Payment Dates:	12 November and 12 May of each year until the Maturity Date
Books Close:	2 November and 2 May of each year to the Maturity Date
Last day to register:	By 17h00 on 1 November and 1 May of each year
Interest Commencement Date:	12 November 2015
Settlement Date:	25 November 2015
Placement Agent:	The Standard Bank of South Africa Limited

Notes will be deposited in the Central Depository ("CSD") and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:  
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